EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS III. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule III. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I. In all sections, please type or print clearly in black ink. **EXEMPTION—**Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or a dependent child? (See Instructions, TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? because they meet all three tests for exemption? Mark Robert Rees Period covered: January 1, 2009 FINANCIAL DISCLOSURE STATEMENT **UNITED STATES HOUSE OF REPRESENTATIVES** yes, complete and attach Schedule II. Status Each question in this part must be answered and the appropriate schedule attached for each "Yes" response employee House of Representatives New officer or Candidate for the January 6, 2010 State: lowa District: 3 Employing Office: (Full Name) Yes Yes Yes < <u>2</u> ö 8 Date of November 9, 2010 Election: For use by candidates and new employees 515) 559-7879 VI. Did you receive compensation of more than \$5,000 from a single source in the two prior years?

If yes, complete and attach Schedule VI. V. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule V. IV. Did you hold any reportable positions on or before the date of filing in the current calendar year or in the prior <u>two</u> years? If yes, complete and attach Schedule IV. (Daytime Telephone) FORM B Amendment Check # against anybody who files more A \$200 penalty shall be assessed than 30 days late JAN 2 0 2010 2010 JAN 22 LOIST ATTIVE RESOURCE CLASS (Office Use Only) Yes Yes Yes Yes Yes No V <u>N</u> NO NO No V 8 **✓** 

(D

# SCHEDULE I—EARNED INCOME (INCLUDING HONORARIA)

Name Mark Robert Rees	
Page 1 of 4	

List the source, type and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

							State of lowa	Midwest Medical Insurance Holding Company Spouse Salary	Harris County, Texas Public Schools	7	Examples: First Bank & Trust, Houston, Texas	XYZ Corporation, Houston, Texas		Source (include date of receipt for honoraria)
					·		Spouse Benefits	Spouse Salary	Spouse Salary	Honorarium	Director's Fee	Salary	. 700	advI
							N/A	N/A	NA	0	\$400	\$6,300	Current Year to Filing	Amı
•							N/A	N/A	NA	\$1,000	\$3,200	\$28,450	Preceding Year	Amount

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	<del> </del>	See	Ba	JT Wells Fargo Personal Checking	1	╁	DC, Examples:	.70	account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.  Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by you or your spouses child, parent, or sibling; any deposits totalling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.  If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.	Asset and/or income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the
		See Attached Statement for more information	Bank of America - Checking Account	ells	Westbank Checking Account		mples		the in the little was the little at the at the little at t	Asset and/or Income Source with (a) each asset held for investmer fuction of income with a fair market we eding \$1,000 at the end of the report od, and (b) any other asset or source me which generated more than \$20 arned" income during the year. For reverty or land, provide a complete addride full names of stocks and mutual funct use ticker symbols). For all IRAs or retirement plans (such as 401(k) plane are self inceded (i.e., plans in which the power, even if not exercised, to se specific investments), provide the valincome information on each asset in
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	2014					$\downarrow_{\times}$	****		\$50,001 - \$100,000 m \$100,001 - \$250,000	BLOCK B Value of Asset at value of asset at ting year. If you un method other the value, please speused.  Bet was sold during year and is inclusive ause it generates the value should ause it generates.
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#### SCHEDULE III — LIABILITIES

### Name Mark Robert Rees

Page 3 of 3

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the reporting period. Exclude: Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the previous calendar year exceeded \$10,000.

				A	Amount of Liabi	iability	
g, c		1	ВС		E G	H	
JT C	Creditor	Type of Liability	10,001— 15,000 15,001— 50,000	50,001— 100,000 - 100,001— 250,000	250,001— 500,000 500,001—	1,000,000 1,000,001 5,000,000 5,000,001—	25,000,000 25,000,001 50,000,000 ver 50,000,000
	Example: First Bank of Wilmington, Delaware	Mortgage on 123 Main Street, Dover, Del.	\$	\$	\$ \$	\$	\$ \$
	CitiBank	Credit Card Debt	<b>∧</b>				
	Bank of America	Credit Card Debt	<u> </u>				
				2.5		¥	

#### SCHEDULE IV — POSITIONS

prise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States cer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enter-Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an offi-

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities; and positions solely of an honorary nature.

Position	Name of Organization

## Schedule II - Assets and "Unearned" Income

#### **Mark Robert Rees**

SP	SP	SP	SP	SP	<b>SP</b>	ςp	SP	SP SP	SP	≒	≒	<u>,</u> =	ㅋ	
Goldman Sachs VIT MidCap Value	FTVIPT Franklin Global Real Estate	RVS Vp High Yield Bond Fund	RVS Vp Diversified Equity Income	RVS Vp Global Inflation Protected	Threadneedle VP Emerging Markets	Wanger USA	FTVIPT Global Bond Security Fund	Fidelity VIP Overseas	Allianceberstein Vps Int'l	Wells Fargo FDS Trust (WFODX)	Nicholas-Applegate (NCZ)	Eaton Vance Tax Managed (ETV)	Eaton Vance Senior (EFR)	Asset and/or Income Source
C	С	С	D	С	С	C	C	С	C	Þ	C	O	С	Value
Excepted	Excepted	Excepted	Excepted	Excepted	Excepted	Excepted	Excepted	Excepted	Excepted	Dividend/Cap. Gains	Dividend	Dividend	Dividend	Туре
										_	_	_	_	Current Year
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7	JT	≒	Ħ	≒	JT	Ħ	Ţ	SP	SP	SP	SP	Sp	SP	SP	SP	SP
Eaton Vance Senior Floating Rate	Dresser Rand Group	Discover Financial Services	Centerpoint Energy	AOL, Inc.	AMR Corporation	Acadia Realty Trust	AES Corporation	VAN Kampen Lit Comstock	Fidelity VIP Contrafund	AIM VI Capital Appreciation Fund	Oppenheimer Strategic Bond Fund	RVS Partners VP Small Cap Value	Fidelity VIP MidCap Port Service	WF Advantage VT Large Company GR	WF Advantage Vt Equity Income Fund	WF Advantage Vt Total Return
С	С	С	C	œ	C	C	C	C	D	O	С	С	C	D	С	D
Excepted	Excepted	Excepted	Excepted	Excepted	Excepted	Excepted	Excepted	Excepted	Excepted	Excepted	Excepted	Excepted	Excepted	Excepted	Excepted	Excepted

Ŧ	Earthlink, Inc.	С	Excepted
٦	Eaton Vance Tax Managed Fund	D	Excepted
ī	Ford Motor Company	C	Excepted
JT	International Paper Company	С	Excepted
JT	Nicholas-Applegate Convertible	С	Excepted
7	Pfizer, Inc.	С	Excepted
Ĭ	Gibraltar Industries Inc.	С	Excepted
ᄀ	Sun Healthcare Group	С	Excepted
Ħ	Tenet Healthcare Corporation	C	Excepted
7	Time Warner, Inc.	С	Excepted

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